

1Q Results for the Fiscal Year 2024
Ending March 31, 2025
<Supplementary Data>

Chubu Steel Plate Co., Ltd.

Stock Code : 5461 (Tokyo , Nagoya)

Consolidated Statements of Income



- Sales price has been increased this term, but it has decreased compared to the previous term ,due to the decline in the second half of the previous year
- Despite scrap prices increased slightly, production costs decreased due to falling electricity prices
- Total steel products 【Sales volume】 Decreased by 4.4% 【Sales price】 Decreased by 4.6%

JPY Million	FY2023 1Q		FY2024 1Q		Increase/Decrease	
	Amount	Ratio	Amount	Ratio	Change	%
Net sales	19,036	100.0%	17,487	100.0%	▲1,548	▲8.1%
Cost of sales	14,234	74.8%	13,296	76.0%	▲937	▲6.6%
Gross profit	4,802	25.2%	4,191	24.0%	▲610	▲12.7%
SG&A	1,403	7.4%	1,390	8.0%	▲12	▲0.9%
Operating profit	3,398	17.9%	2,800	16.0%	▲598	▲17.6%
Non-operating income(expense)	72	0.4%	67	0.4%	▲4	▲5.8%
Ordinary profit	3,470	18.2%	2,868	16.4%	▲602	▲17.4%
Extraordinary income(loss)	79	0.4%	105	0.6%	+25	+32.5%
Profit attributable to Owners of parent	2,445	12.8%	2,044	11.7%	▲401	▲16.4%

Business Results by Segment

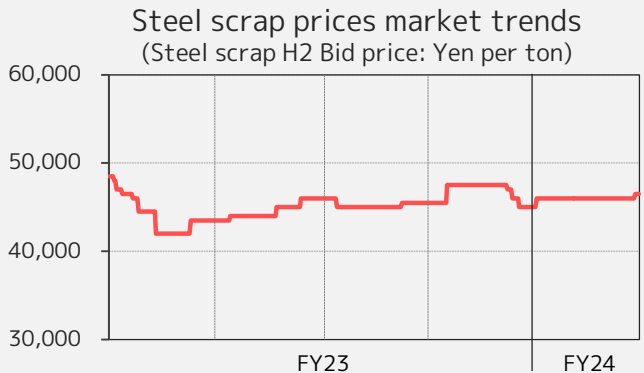
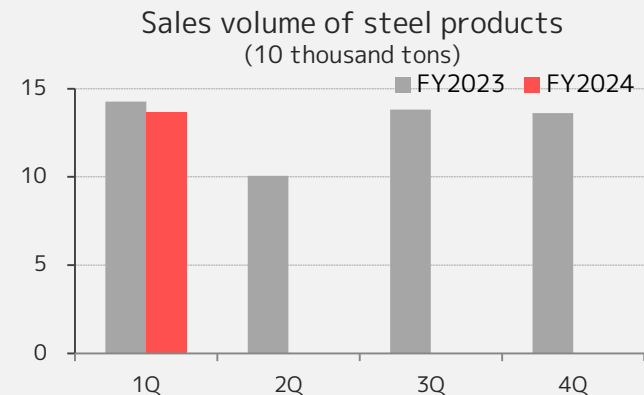
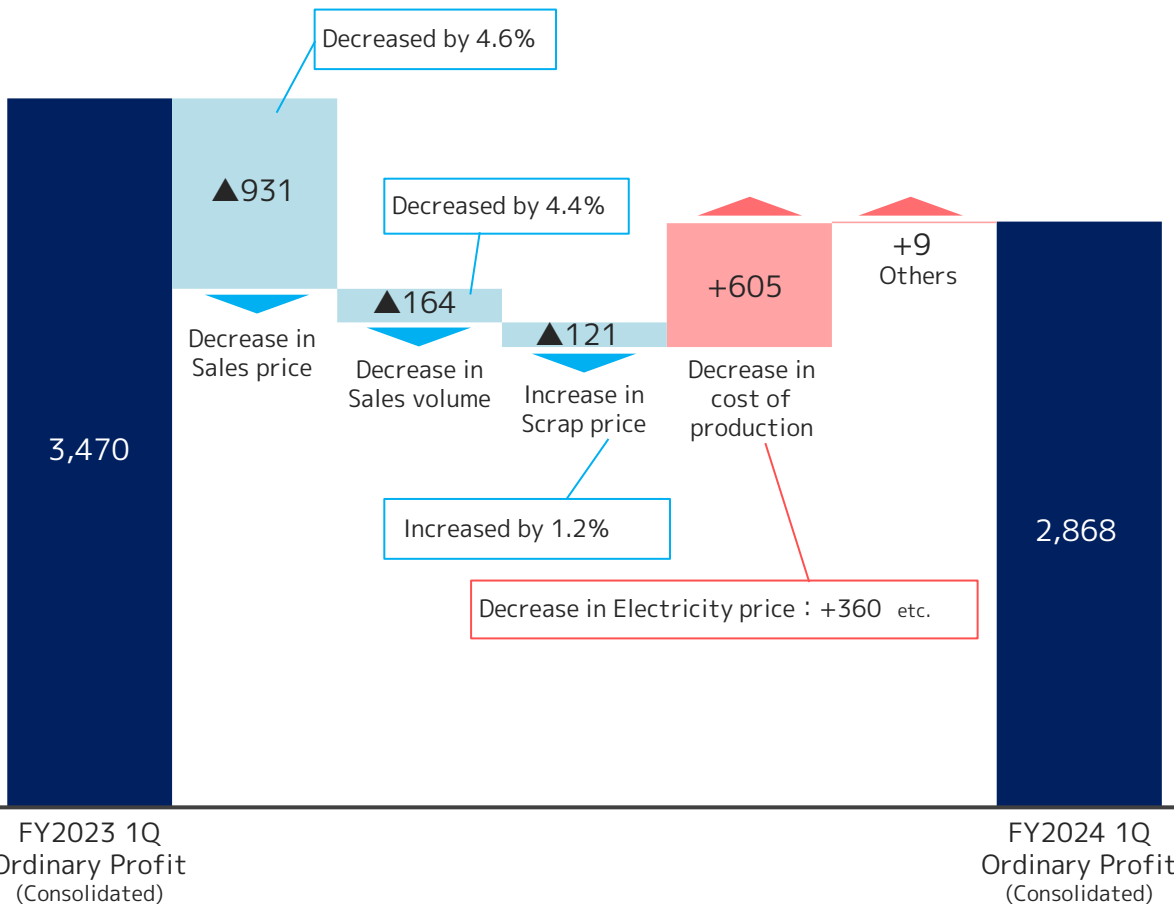


- Revenues increased in three segments except for Steel Related
- Profits for Rental decreased due to increases in labor costs

JPY Million		FY2023 1Q		FY2024 1Q		Increase/Decrease	
		Amount	Ratio	Amount	Ratio	Change	%
Revenues from External Customers	Steel Related	18,432	96.8%	16,842	96.3%	▲1,589	▲8.6%
	Rental	174	0.9%	184	1.1%	+10	+5.8%
	Logistics	142	0.7%	144	0.8%	+1	+1.2%
	Engineering	287	1.5%	316	1.8%	+29	+10.3%
	(Total)	19,036	100.0%	17,487	100.0%	▲1,548	▲8.1%
Segment profits	Steel Related	3,315	97.5%	2,715	97.0%	▲599	▲18.1%
	Rental	17	0.5%	14	0.5%	▲2	▲13.9%
	Logistics	52	1.5%	53	1.9%	+0	+1.6%
	Engineering	▲9	▲0.3%	▲3	▲0.1%	+5	—
	Inter-segment eliminations	22	0.7%	20	0.7%	▲2	▲11.5%
	(Total)	3,398	100.0%	2,800	100.0%	▲598	▲17.6%

Factors for changes in Ordinary Profit

JPY Million



Consolidated Balance Sheets



- The total assets decreased by JPY3,399 million, total liabilities decreased by JPY3,746 million and total net assets increased by JPY347 million from the end of the previous fiscal year

JPY Million	Mar-2024	Jun-2024	Change	Main factors of increase/decrease
Current assets	61,292	58,311	▲2,980	Cash and deposits ▲5,900 Work in process+3,604 Raw materials and supplies▲1,080
Non-current assets	32,256	31,837	▲418	
Total assets	93,548	90,149	▲3,399	Investment securities▲286
Current liabilities	14,990	11,131	▲3,858	Accounts payable▲2,187 Income taxes payable▲1,152
Non-current liabilities	1,063	1,175	+112	
Total liabilities	16,053	12,307	▲3,746	
Net assets	77,494	77,842	+347	Profit attributable to owners of parent +2,044 Dividends paid ▲1,651
Liabilities and net assets	93,548	90,149	▲3,399	
Equity ratio	82.1%	85.6%	+3.5%	

FY2024 Full-year Forecasts(consolidated)



Financial results

JPY Million	2Q				Full-Year			
	FY2023	Forecast	Change Vs FY2023	% Vs FY2023	FY2023	Forecast	Change Vs FY2023	% Vs FY2023
Net sales	32,709	31,100	▲1,609	▲4.9	67,785	68,000	+214	+0.3
Operating Profit	4,425	4,100	▲325	▲7.3	10,425	9,500	▲925	▲8.9
Ordinary profit	4,363	4,100	▲263	▲6.0	10,228	9,100	▲1,128	▲11.0
Profit attributable to Owners of parent	3,044	2,700	▲344	▲11.3	7,133	6,100	▲1,033	▲14.5
EPS(Yen/share)	110.11	99.72	▲10.39		259.34	225.30	▲34.04	

Dividend

From FY2024, dividends will be paid based on DOE(Dividend on equity ratio)

	End of 2Q	Year-end	Full-Year	Payout ratio (Consolidated)	DOE (Dividend on equity ratio)
FY2023	30yen	61yen	91yen	35.1%	3.3%
FY2024 (Forecast)	50yen	51yen	101yen	44.8%	3.5%

Dividend Policy

Pay out steady dividends in line with financial performance

Dividend standard

DOE(Dividend on equity* ratio)
3.5%

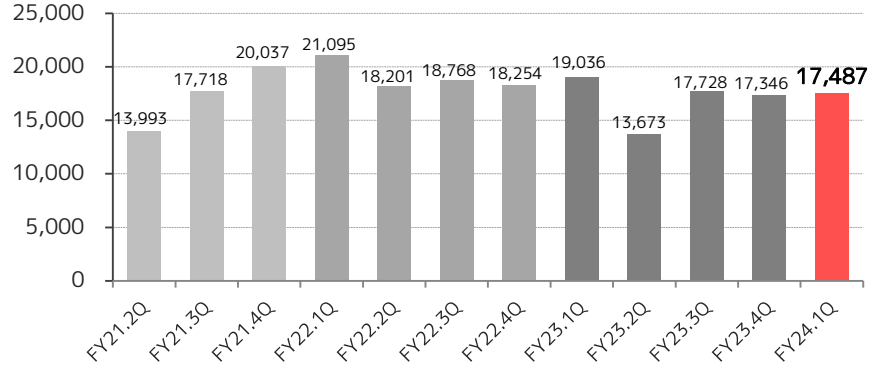
*Equity is calculated by deducting non-controlling interests from consolidated net assets

Appendix : Quarterly Data (Recent 3 years : Consolidated)



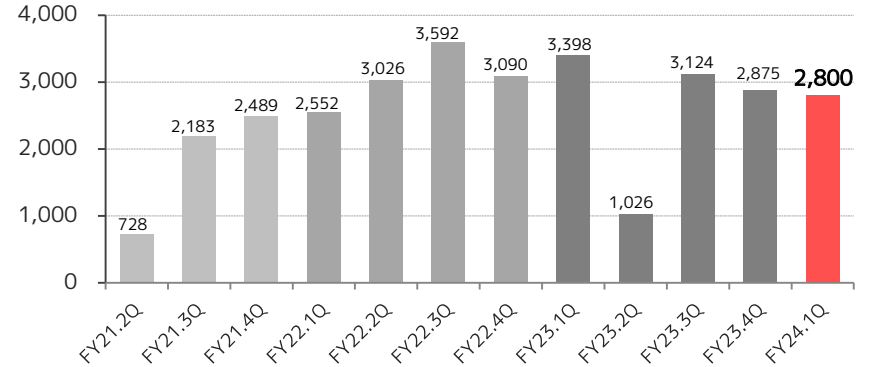
JPY Million

Net sales



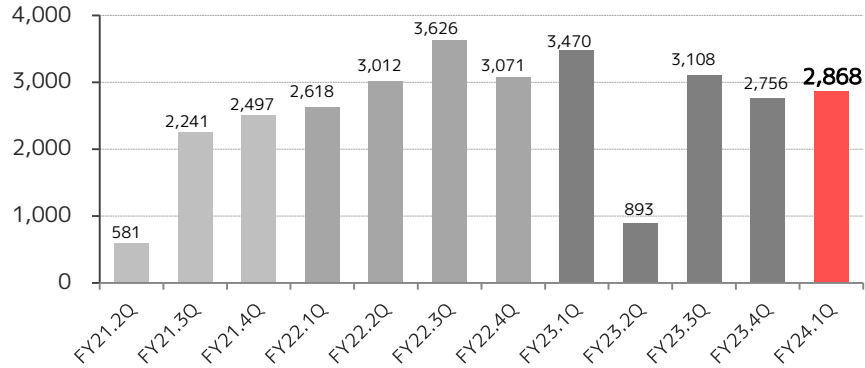
JPY Million

Operating Profit



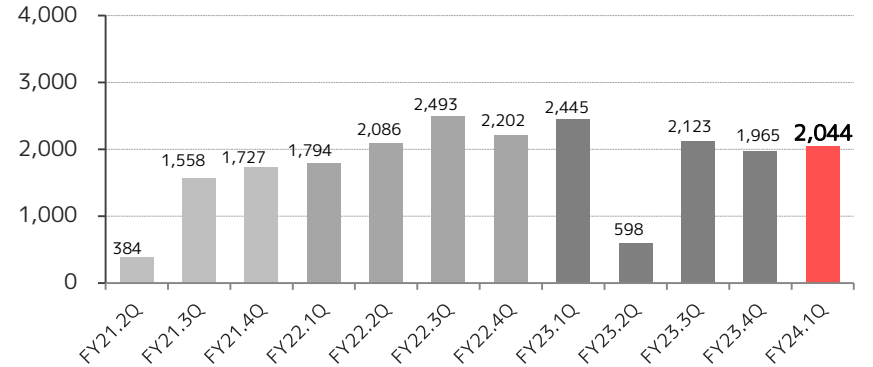
JPY Million

Ordinary profit

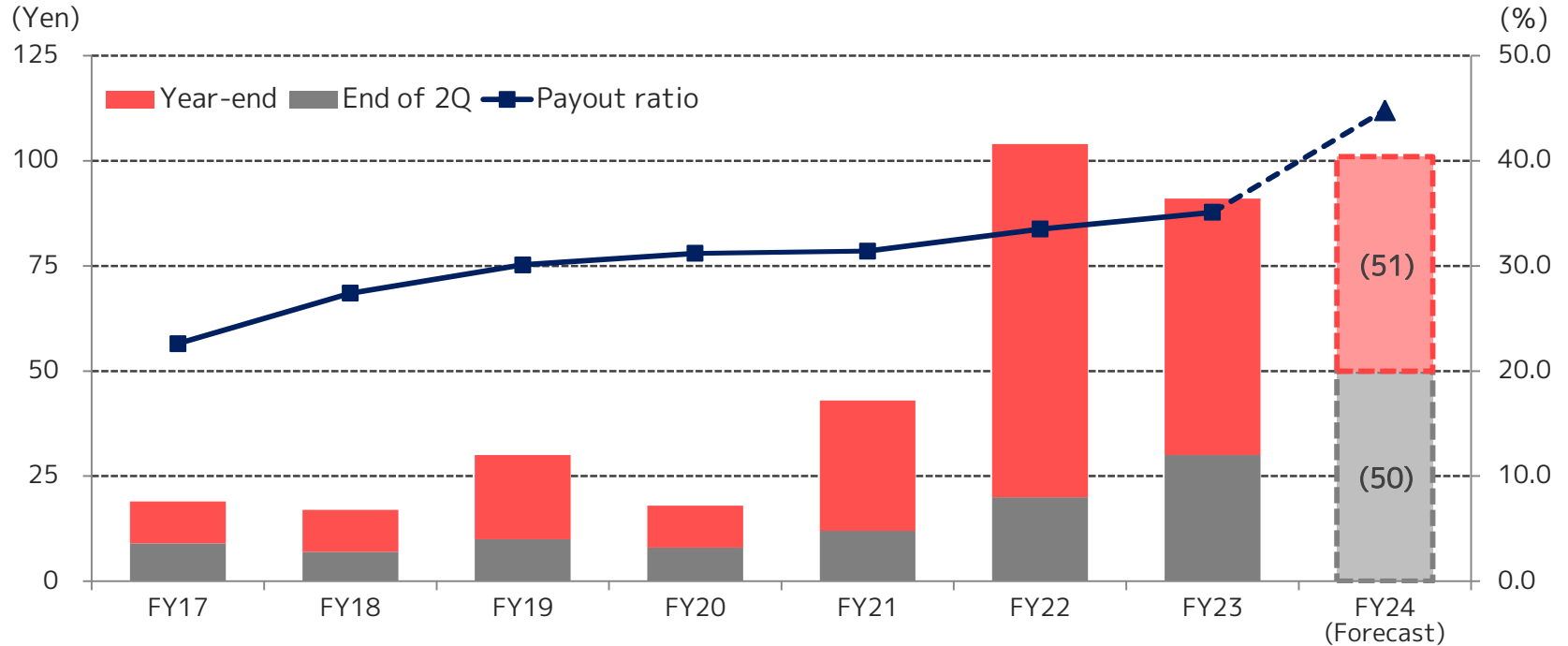


JPY Million

Profit attributable to Owners of parent



Appendix : Dividends and Dividend payout ratio data



Dividends(left)	19	17	※1 30	18	43	※2 104	91	(101)
Payout ratio(right)	22.6	27.4	30.1	31.2	31.4	33.5	35.1	(44.8)

※1 Including commemorative dividend 2 Yen for 70th anniversary of founding

※2 Including commemorative dividend 10 Yen due to stock listing in Tokyo Stock Exchange